

Kurve Object Migration Instructions

When Oming between environments, always make sure that the underlying base query is OMed as well. Please note, if you are Oming the same report and graph multiple times, please ensure you delete the first one as the new one will **not** overwrite existing Graphs or Reports, it will create a new one.

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Kurve Report

There are two ways to OM: using the Report Name (1.7.0 and onward) or the Control Number (records created pre-1.7.0)

Method 1: Kurve Report Name – for all records created post 1.7.0

1. Navigate to Kurve
2. Open the Report you would like to OM
3. Copy the Report Name

The screenshot shows the Kurve interface with a report titled "All Leases - in expiring order". The report name is highlighted with a red box. Below the title, the source query is "cstRealEstateContract - All Lease Data - Kurve Demo". There are "Add Column" and "Save Changes" buttons. The table below has columns: Name, Days Until Expiry, Expiring in:, ID, and Contract Status. The data rows are:

Name	Days Until Expiry	Expiring in:	ID	Contract Status
	0			
Darwin Office - 24th/25th F...	28	a. <1 month	NA-US-TX-011	Active
5 year RE Lease, min and ...	89	b. <3 months	GPNA-5Y-INDX-MPS	
Lockhart State Bank	90	b. <3 months	1003311	Pending
Newton Way Lease - Capit...	161	c. <1 years	NA-US-TX-011	Active
GPEU - Store 04162	385	c. <1 years	GPEU - 04162	Active

- a. You can also see the query name underneath, so you know what Query needs to be OM'd as well

The screenshot shows the same Kurve interface, but the source query "cstRealEstateContract - All Lease Data - Kurve Demo" is highlighted with a red box. The table data is identical to the previous screenshot.

Name	Days Until Expiry	Expiring in:	ID	Contract Status
	0			
Darwin Office - 24th/25th F...	28	a. <1 month	NA-US-TX-011	Active
5 year RE Lease, min and ...	89	b. <3 months	GPNA-5Y-INDX-MPS	
Lockhart State Bank	90	b. <3 months	1003311	Pending
Newton Way Lease - Capit...	161	c. <1 years	NA-US-TX-011	Active
GPEU - Store 04162	385	c. <1 years	GPEU - 04162	Active


4. Navigate to TRIRIGA
5. Create a new Export OM Package
6. In your OM Package, search for:
 - Object Type: **Record Data**

- Module: **tjnConnect**
- BO: **tjnReport**
- Object Name: paste the Report Name you copied from before

Object Finder X

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Search Parameters

Parameter	Option
Object Type	Record Data
Module	tjnConnect
Business Object	tjnReport
Modified After (Date)	<input type="text"/> 25 <input type="button" value="X"/>
Modified By (User)	<input type="text"/>  <input type="button" value="X"/>
Object Name	Contains <input type="text" value="All Leases - in expiring order"/>

Search Results

<input type="checkbox"/>	Record Data (1)	Module	Business Object	Description
<input type="checkbox"/>	\10000390-All Leases - in expiring order	tjnConnect	tjnReport	

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Method 2: Control Number – for all records created before 1.7.0

1. Navigate to TRIRIGA
2. Navigate to Tools and then the Report Manager
3. Under System Reports, look up the query “**All Saved Kurve Reports**”
4. Find the report that you would like to OM
5. Copy the Control Number column value

Date : 08/13/2019 18:31:17

All Saved Kurve Reports

1 / 4 165 total found Show 50

tjnCustomCol9TX	tjnCustomCol10TX	tjnCustomCol11TX	tjnCustomCol12TX	tjnSumCountColNameTX	Control Number
					10000178
					10000187
					10000065

6. You can also find the query that the Kurve Report is associated to.
 - a. Scroll to the bottom of the record opened
 - b. Under Source Query, you can see all the information about the query

Source Query

Query ID 134449

Query Name cstriPaymentLineItem - Display - Associated to current record by Has Line Item for Process Payr... Query Title Payments Projected for Process payments Kurve Demo

Query Module Name triCostItem Query BO Names triPaymentLineItem

Custom Columns

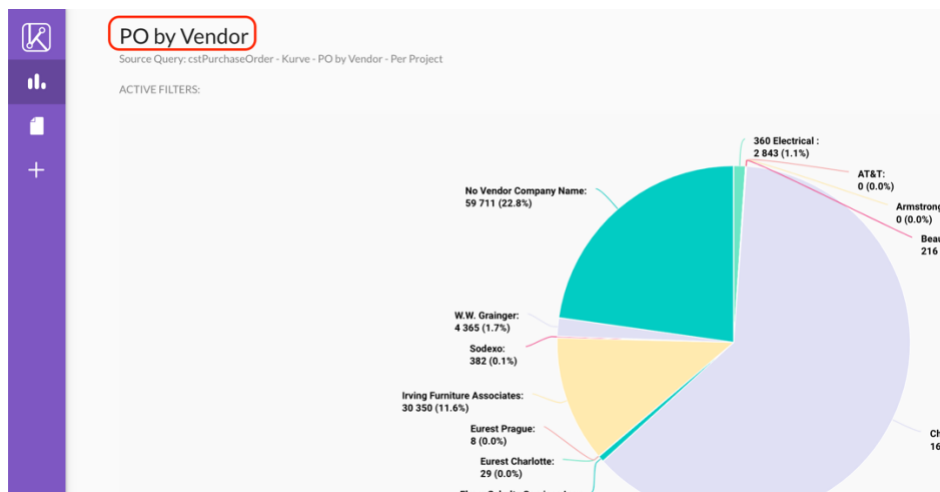
7. In your OM Package, search for:
 - Object Type: **Record Data**
 - Module: **tjnConnect**
 - BO: **tjnReport**
 - Object Name: paste the control number you copied from before

Kurve Graph

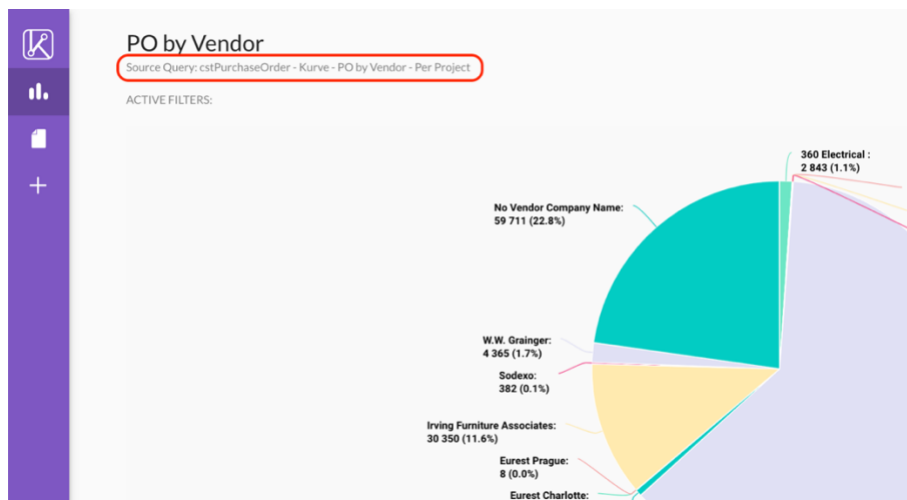
There are two ways to OM: using the Graph Name (1.7.0 and onward) or the Control Number (records created pre-1.7.0)

Method 1: Graph Name - for all records created post 1.7.0

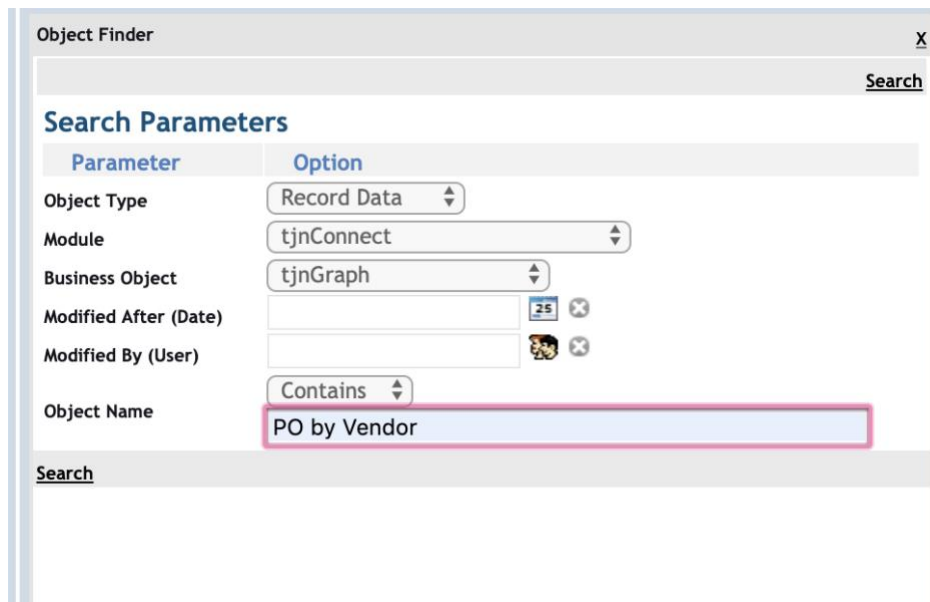
1. Navigate to Kurve
2. Open the Graph you would like to OM
3. Copy the Graph Name



- a. You can also see the query name underneath, so you know what Query needs to be OM'd as well



4. Navigate to TRIRIGA
5. Create a new OM Package
6. In your OM Package, search for:
 - Object Type: **Record Data**
 - Module: **tjnConnect**
 - BO: **tjnGraph**
 - Object Name: paste the Graph Name you copied from before



The screenshot shows the 'Object Finder' application window. At the top right, there is a close button 'X' and a 'Search' button. Below this is a section titled 'Search Parameters' with a table of search criteria:

Parameter	Option
Object Type	Record Data
Module	tjnConnect
Business Object	tjnGraph
Modified After (Date)	<input type="text"/> [Calendar icon] [Clear icon]
Modified By (User)	<input type="text"/> [User icon] [Clear icon]
Object Name	Contains PO by Vendor

At the bottom of the search parameters section, there is another 'Search' button. The 'Object Name' field is highlighted with a red border.

Method 2: Control Number - for all records created before 1.7.0

1. Navigate to TRIRIGA
2. Navigate to Tools and then the Report Manager
3. Under System Reports, look up the query “**All Saved Graphs**”
4. Find the graph that you would like to OM
5. Copy the Control Number column value

Graph ID	Control Number
[:D7D;:#F7A35C;:#8085E9;:#F15C80;:#E40354;:#2B908F;:#F45B5B;:#91E8E1]	10000001
[:E9AC8;:#807DBA;:#6A51A3;:#54278E;:#3F007D;:#1D004B]	10000002
[:D7D;:#F7A35C;:#8085E9;:#F15C80;:#E40354;:#2B908F;:#F45B5B;:#91E8E1]	10000003
[:D7D;:#F7A35C;:#8085E9;:#F15C80;:#E40354;:#2B908F;:#F45B5B;:#91E8E1]	10000004

6. You can also find the query that the Kurve Graph is associated to.
 - a. Scroll to the bottom of the record opened
 - b. Under Source Query, you can see all the information about the query

Source Query

Query ID	133952	Query Name	tjn - triCapitalProject - triProject - Manager Query
Query Title	Capital Projects	Query BO Names	triCapitalProject
Query Module Name	triProject		

7. If you are Oming a Kurve graph made from a Kurve Report then the Kurve Report must also be OMed. You can find the Source Report name under the Source Report section of the form.

Source Report

Has Source Report	<input checked="" type="checkbox"/>	tjnUseAggregationDataBL	<input type="checkbox"/>
Source Report ID	14865269		
Source Report Name	Capital Projects - Cost Report Change Orders		
tjnUseReportFiltersBL	<input type="checkbox"/>		

8. In your OM Package, search for:
 - Object Type: **Record Data**
 - Module: **tjnConnect**
 - BO: **tjnGraph**
 - Object Name: paste the control number you copied from before

